

The role of the geologic substrate on *Tillandsia recurvata* infestation and the development of forest decaying on a semiarid oak forest

“Forest decaying process regulated by geodiversity”

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18 **Abstract**

19 The Geodiversity involves substrate characteristics such as degree of fractured rock,
20 fracture depth, soil depth, parental rock, soil texture, etc., that affect the hidrology of
21 substrates and subsequently the availability of water for plants. Here we examined the
22 importance of the geological substrate, as a factor that triggers the incidence of forest
23 decline. We demonstrated that characteristics of the geological substrate related to the
24 limitation of water availability enhances *Tillandsia recurvata* (*Tire*) infestation and
25 eventually causes loss of vigor in oak trees. Using electrical resistivity tomography
26 (geophysical methods) and stable isotope techniques ($\delta^{18}\text{O}$ / $\delta^{16}\text{O}$), we showed that
27 substrates dominated by regolith and rocks imposed greater conditions of drought to an oak
28 forest stand than a substrate with a more granulated material. Trees in this forest stand
29 presented greater densities of *Tire*, a plant considered as epiphyte. However, under the
30 observed conditions of high infestation, *Tire* apparently exhibited a change from epiphytic
31 to parasitic plant as it acquired water from oak. This study identified that the structural
32 composition of the substrate (i.e. geodiversity) is a factor accelerating the processes of
33 decay and likely forest mortality related to the effects of drought and the infestation by
34 pests and diseases.

35

36 **key words:** drought, ERT tomography, geological substrate, hemi-parasitic epiphyte,
37 MixSIAR bayesian models, tree mortality, $\delta^{18}\text{O}$ / $\delta^{16}\text{O}$ isotopes

38

39 **Summary statement**

40 Using geophysical methods we identified forests stands showing contrasting levels of
41 infestation and decaying of trees that related to substrate composition such as; soil depth,
42 rock fractures, reolithe material, etc. This was corroborated by identification of the sources
43 of water by trees attesting that the less geodiverse substrates exhibited more damaged trees.

44

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62 Introduction

63 As an emerging global phenomenon that is apparently related to factors triggering global
64 environmental change, mortality of forest masses continuous increasing (Hartmann,
65 Adams, Anderegg, Jansen, & Zeppel, 2015). Most recent reports of forest mortality are
66 located in the South of Europa (Bigler, Bräker, Bugmann, Dobbertin, & Rigling, 2006;
67 Bréda, Huc, Granier, & Dreyer, 2006), and the temperate and boreal forest in the west of
68 North America and the Southeast of USA (van Mantgem et al., 2009), reaching ci. 10
69 million ha of damaged forest ever since 1997 (Raffa et al., 2008). This mortality of forest
70 stands in several places of the planet has being associated to an increase of global
71 temperatures and the incidence of droughts (Allen et al., 2010; N. McDowell et al., 2008),
72 suggesting that forest ecosystems started to respond to global warming. If these trends
73 continue and the forest mortality spreads even more, the consequences in several ecosystem
74 services could become catastrophic, affecting processes such as direct carbon capture by
75 the vegetation, enhancing C losses from vegetation sinks and altering feedback mechanisms
76 between biosphere and atmosphere such as regional energy and water cycles (Allen et al.,
77 2010).

78 So far, three hypotheses are proposed to explain the mechanisms operating with forest
79 mortality including; hydraulic failure, carbon starvation, incidence of pests (N. McDowell
80 et al., 2008). For this last aspect, although the presence of pests and pathogens (ex. miners,
81 parasitic plants, fungus, etc.) in forest is a common aspect, it is hypothesized that its
82 incidence and impact is exacerbated when conditions trigger either hydraulic failure or
83 carbon starvation. In consequence trees reduce investment in the synthesis of chemical
84 defenses (Netherer et al., 2015) against insects and diseases.

85 Although, the overall causes of forest mortality are already defined (Meddens et al., 2015)
86 and there is a coincidence in pointing out that the trigger for these mechanisms are long
87 term droughts. These are conditions that additionally favor a sharp increase in the vapor
88 pressure deficit but also an abatement of water reservoirs in the superficial soil layers and
89 even in the geologic substrate (i.e. rock fractures). Respect to the role of geological
90 substrate, there are not many studies examining the role of the geologic composition at the
91 landscape level as a factor for forest mortality, to find related patterns to the geologic

diversity. The geologic diversity (Geodiversity, sensu Gray, 2004) likely plays an important role in the incidence of tree mortality. For instance, the degree of fractured rock, fracture depth, soil depth, parental rock, soil texture, etc., are geologic characteristics of the substrate that define conditions for plants to replenish their water during drought (Ulises Rodríguez-Robles, Arredondo, Huber-Sannwald, Yépez, & Ramos-Leal, 2020). These characteristics can either promote or delay forest decay or mortality. In a semiarid forest in central México for instance, conditions provided by the geodiversity was the factor defining whether two species, oak and pine, were found as pure or coexisting stands. Thus, a substrate with the deepest soil (ci. 30 cm) but little fractured rock favored pure pine stands, while shallow soils (ci. 20 cm) and a complex combination of fractured rock, rock pockets and exfoliated rocks favored mixed forest stands (Ulises Rodríguez-Robles et al., 2020; U. Rodríguez-Robles, Arredondo, Huber-Sannwald, Ramos-Leal, & Yépez, 2017). This suggest that geodiversity might act as an additional factor in the patterns of drought at the landscape level and therefore as a potential factor of decaying in forest stands.

Based on the theoretical framework related to the mechanisms causing forest mortality (*sensu* McDowell 2008), if geodiversity increments conditions of climatic drought (ej. lower rock fracturing, shallow soils, etc.) it is likely that we could also observe response patterns in the forest, including a rise in insect pests and diseases, as suggests the third mechanisms of mortality (Anderegg et al., 2015; Dietze & Matthes, 2014).

An initial monitoring in a semiarid oak forest in central Mexico, showed at the landscape level distinctive infestation levels by *Tillandsia recurvata* (*Tire*) that could relate to a 7 years drought period (Fig. S1) as well as to the geologic features of the substrate. However, observations as well as rural peasants' testimonies in this forest region suggest that increases in *Tire* densities on trees come together with a decay in the tree condition and the loss of tree foliage, with eventual tree mortality. *T. recurvata* performance and impact on forest became an intense theme of debate regarding its role in shrublands and forests. *Tire* is a specie reported as epiphyte, implying that uses trees just as a sitting place, with not reported use of resources from the tree. However, in the last decade it has being associated with the death of thousands of trees of various species, both coniferous and broadleaved, and even vegetation typical of arid areas such as mesquite (*Prosopis* spp), huizache (*Acacia*

spp) and others (Aguilar-Rodríguez, Terrazas, Huidobro-Salas, & Aguirre-León, 2016; Cortes-Anzures, Corona-Lopez, Toledo-Hernandez, Valencia-Diaz, & Flores-Palacios, 2017; Lopez-Villalobos, Flores-Palacios, & Ortiz-Pulido, 2008). Some researchers have suggested that they produce compounds that cause branches to get sick (Cabrera, Gallo, & Seldes, 1995; Neumann, 2004). Other experts rule out this possibility, arguing that damage is inflicted differently, via competition for sunlight, excess weight, and obstruction of new shoots on affected branches (Flores-Palacios, 2016; Flores-Palacios, Barbosa-Duchateau, Valencia-Diaz, Capistran-Barradas, & Garcia-Franco, 2014; Lopez-Villalobos et al., 2008). Finally, reports on managed stands indicate that *Tire* progress on deteriorated specimens associated to age (old specimens), stress conditions due to root cutting, poor pruning, drought, insect attack or contamination, and are part of a vicious circle that ends in the tree death.

In this study, our aim was to establish whether there is a relation between the geological substrate and the degree of infestation of *Tire* and subsequently on the deterioration of infested oak trees. We hypothesized that a substrate enhancing the effects of drought, ie., shallower soil, lower fracturation in rocks, presence of low permeability layers, etc., would enhance drought effects and favor a rise in abundance of *Tillandsia* on oak canopies.

Material and Methods

The study was carried out in the mountain range of Sierra de Santa Rosa, Guanajuato, located between the coordinates 20°45' - 21°25' N and 100°53' - 101°25' W, which is part of the subprovince Sierras y Llanuras del Norte de Guanajuato in the physiographic region of mesa central (Cuanalo de la Cerda & Ojeda Trejo, 1989). The geology corresponds to the cretasic period with igneous rocks such as andesites, ignimbrites, riolite, toba as well as sedimentary rocks derived from dendritic material (Cuanalo de la Cerda & Ojeda Trejo, 1989; Vega, Morrone, & Organista, 2007). The region exhibits a temperate subhumid climate with an annual average precipitation of 800 mm falling mostly in summer, with 4 to 6 months of seasonal drought (García, 2004). The mountain range presents an important humidity gradient with the northern extreme, where the experimental site is located, becoming semiarid (500 to 620 mm). The dominant vegetation type for the site is a

152 *Quercus* forest with up to 14 species and other secondary woody species from the genus:
153 *Ageratina*, *Arbutus*, *Comarostaphylis* y *Solanum* (Martínez-Cruz & Téllez-Valdés, 2004;
154 Pineda, 1978). For the forest, four main species associations have been identified, with
155 *Quercus potosina* (*Qupo*) – *Q. castanea* (*Quca*) as the most extense, developing between
156 2300 and 2600 m.a.s.l. (Martínez-Cruz, Téllez Valdés, & Ibarra-Manríquez, 2009).

157

158 **Rainfall variability**

159 The data were analyzed with the objective of characterizing the pluviometric variability.
160 Average annual rainfall regime and precipitation anomalies were calculated in the period
161 1980-2019 from the weather station network of the National Meteorological Service of
162 Mexico (La Quemada-1107, San Felipe-11109, Dolores Hidalgo-11017, Guanaguato-
163 11024, Jaral de Berrios-11030; <https://smn.conagua.gob.mx/es/>) and the National Network
164 of Automated Agrometeorological Stations INIFAP (La Hacienda, Silao and El Vergel, San
165 Felipe; <https://clima.inifap.gob.mx/Inmysr/Estaciones>). This analysis was also performed
166 considering the Standardized Precipitation and Evapotranspiration Index (SPEI, Vicente-
167 Serrano et al, 2010). The data series was obtained from the (website [http://sac.csic.es/spei/](http://sac.csic.es/spei/home.html)
168 [home.html](http://sac.csic.es/spei/home.html)) for the period 1970-2019 at a spatial scale of 0.5° longitude and latitude. This
169 index considers accumulated precipitation and potential evapotranspiration, making it a
170 good indicator to study the effects of wet and dry periods on soil cover. SPEI was applied
171 on an annual scale (12 months SPEI) and allowed characterizing the years taking into
172 account the following criteria: +2 (extremely wet), 1.5 to 1.99 (very wet), 1.0 to 1.49
173 (moderately wet), -0.99 to 0.99 (normal), -1.0 to -1.49 (moderately dry), -1.5 to -1.99 (very
174 dry), -2 (extremely dry).

175

176 **Site**

177 The study was established in the Northern distribution of Sierra de Santa Rosa, within the
178 *Q. potosina*-*Q. castanea* association. In a forest stand exhibiting south exposition, three
179 monitoring sites following the slope (top, middle and bottom) were set in four equidistant
180 locations. In two of those, trees exhibited a high *Tire* infestation whereas in the other two,
181 *Tire* was absent or observed at very low densities. To define the degree of infestation we

run a survey counting the number of *Tire* and their orientation in the canopy (Fig. 1). In one location of the two infestation treatments (high and low *Tire* infestation), we marked 15 by 30 m plots. Along three transects, we inserted iron electrodes 30 cm long at 1 m distance from each other at the two extremes and in the center of the plot and perpendicular to the slope. The plot and electrode transect were intended for a geophysical survey and the collection of plant and soil samples.

Geophysical survey

For high and low infested plots, we surveyed the subsoil using an electrical resistivity tomography (ERT) method, to produce images of the variation of electrical resistivity in either two or three dimensions, below a line or grid of electrodes placed on the soil surface. ERT tomograms consist of a modeled cross-sectional plot of resistivity ($\Omega \cdot m^{-1}$) versus depth. The method is based on voltage difference measurements between electrodes. This is a minimally invasive method; it only requires inserting electrodes a few centimeters into the ground to create an electrical contact. The resulting subsurface resistivity model depicts variations in the conductivity of electrical current in soil and rocks. The measured resistivity is a function of the water content of the substrate (rock or soil), the chemical composition of pore water and the soil surface area/grain particle size distribution. In this study, to determine electric resistivity we implemented a Wenner-Schlumberger and Pole-Dipole array. Up to 96 geophysical electrodes per plot were installed with Northeast-Southwest orientation and 1 m inter-electrode spacing. ERT tomograms were taken using the SYSCAL KID SWITCH-24 (IRIS instruments) with a 24-multi-electrode switch box. Electrical resistivity tomography using a Wenner-switch array. Resistivity values were corrected for the effect of temperature, based on the temperature recorded with a soil thermometer at a given depth for each resistivity value, and on the Campbell equation (Campbell, Bower, & Richards, 1949) as suggested by Samouëlian, Cousin, Tabbagh, Bruand, and Richard (2005). Inversion and forward simulations were performed with RES3DINV software (Geotomo software) for later manipulation of data files (see Rodríguez-Robles *et al.* 2017), followed by 3D slicers software for layer series analysis (depth: 0-30, 30-60, 60-90 and 90 to 150 cm). Tomograms were collected four times (june,

august, october 2016 (wet period) and november 2016, january, march and may 2017 (dry period) during the study period.

Isotopic analysis of rainwater, dew, soil, woody and leaf tissue

In order to identify the role of *T. recurvata* as either epiphyte or parasite, we proceed to determine all potential water sources used by *Tire* and the tree they posed on. We used a sketch map of the Local Meteoric Water Line (LMWL) generated for the neighboring mountain range Sierra San Miguelito (Ulises Rodríguez-Robles et al., 2020) using the $\delta^{18}\text{O}$ and δD values of rainwater of 52 precipitation events. To the same LMWL, 9 precipitation events were added in a period of six months (06/07/16 - 11/14/16). Dew deposited on the trichomes of *Tire* was collected at dawn. In addition, at monthly intervals during a year we collected; *Tillandsia* crowns, twigs and trunk cores, soils (0-20, 20-40 and >40 cm) and regolith material around both species *Qupo* and *Quca*. At each sampling date from May 2016 – May 2017 (total = 72 samples), we collected from adult trees twigs fully covered with periderm (four trees, two species) randomly selected (n = 16 twig samples per sampling date, with a study total of 1152 twigs), as well as *Tillandsia* crowns. Collected samples were immediately frozen with dry ice in air-tight tubes for subsequent water extraction using cryogenic distillation (West, Patrickson, & Ehleringer, 2006) and posterior determination of stable isotope ratios for hydrogen (D/H) and oxygen ($^{18}\text{O}/^{16}\text{O}$). The bark of 4 to 6 twigs 3 cm long was peeled off and the stem stored in 30-mL glass vials sealed with parafilm-lined caps.

For stable isotope analysis, water was first extracted from soils, stems, twigs and crowns through cryogenic vacuum distillation (West et al., 2006) with an extraction system consisted of 8 sample tubes connected with Ultra-Torr™ fittings (Swagelok Company, Solon, OH, USA) to 8 U-shaped collection tubes specifically designed for this system (Martín-Gómez et al., 2015). δD and $\delta^{18}\text{O}$ values of the woody stems, twigs, soil, *Tillandsia* crowns, dew and precipitation were determined using a stable isotope ratio mass spectrometer (Picarro L1102-i water isotope analyzer, PICARRO, INC) at the National Laboratory (LAMBAMA) located at the Instituto Potosino de Investigación Científica y Tecnológica in San Luis Potosi, Mexico. Results are reported in delta values, representing deviations in per mil (‰) from the Vienna Standard Mean Ocean Water 2 and Standard

Light Antarctic Precipitation 2 (VSMOW2/SLAP2). Overall, analytical precision of the spectrometer was $\pm 0.1\text{‰}$ for $\delta^{18}\text{O}$ and $\pm 0.6\text{‰}$ for δD . Additionally, we used GISP (International Atomic Energy Agency) and SSM2 (water-spring from Sierra de San Miguelito Volcanic Complex) as two controls for quality checks in the analysis.

To examine the hydrological status of trees, we counted with midday leaf water potential (Ψ_{leaf}) measured between 11 to 13 h t biweekly intervals from february 2014 to february 2016. We used psychrometric techniques and a dewpoint microvoltmeter HR-33 (Wescor Inc., South Logan, UT, USA) to determine leaf water potential (C-52; Wescor Inc.). For Ψ_{leaf} , we harvested three to four leaf discs from healthy mature leaves exposed to sunlight and allowed 20 min for stabilization within C-52 chambers before readings.

To examine soil moisture content (SMC, %) was calculated by using the fresh weight (W_{fresh}) and dry weight (W_{dry}) (48 hours at 70 °C) of each soil sample:

$$SMC = \frac{\left(\frac{W_{\text{fresh}}}{W_{\text{dry}}} \right)}{W_{\text{dry}}} \times 100 \%$$

Mixing model for the analysis of stable isotopes: relative contribution of water sources

The relative contributions of different sources to xylem water (trees and epiphytes) were estimated by a Bayesian Isotope Analysis Mixing Model (MixSAR, in R package). Stable isotope mixing models are used extensively for studying food webs but they can also be applied to the determination of plant water sources (Evaristo, Jasechko, & McDonnell, 2015; D. L. Phillips, Newsome, & Gregg, 2005). We considered five different sources of water for *Quercus* including; three soil depths (0–20, 20–40 and >40 cm), regolith (weathered rock) and the epiphyte. Whereas the water sources for the epiphytes we considered two sources; trees (*Quipo* and *Quca*) and Dew.

$$\delta_m^1 = f_a \delta_a^1 + f_b \delta_b^1 + f_c \delta_c^1$$

$$\delta_m^2 = f_a \delta_a^2 + f_b \delta_b^2 + f_c \delta_c^2$$

$$1 = f_a + f_b + f_c$$

The number of sources that can be partitioned is limited by the employed number of isotopic signatures. For the dual isotope example above, the mixing model is a system of three equations with three unknowns (f_a , f_b , f_c), for which there is a unique solution (Donald L. Phillips & Gregg, 2003).

Statistical Analysis

To compare the stable isotopic composition (D/H and $^{18}\text{O}/^{16}\text{O}$ isotope ratios) considering natural abundance (‰) in xylem sap of plant fractions (trunk, twigs, *Tillandsia* plants) and soil water, we implemented a factorial repeated-measures analysis of variance using a mixed model, which included as classification factors, species with two levels (*Q. potosina* and *Q. castanea*, fixed effect), infestation level (low and high) and time (sampling dates, random effect) with 26 levels (biweekly dates). Same model, varying the monitoring time (15 months) was implemented to compare plant water potentials. For the water redistribution analysis in *T. recurvata*, we implemented an analysis of variance to examine the deuterium excess (d-excess) of rainfall, dew, regolith water and *T. recurvata*, using a mixed model with species (*Q. potosina* and *Q. castanea*, fixed effect), season (dry and wet) infestation level (low and high). In all cases, we conducted Tukey's *post hoc* mean comparison tests. We conducted polynomial inverse regression analyses to examine the relationship between soil moisture content (SMC, %) and resistivity (ERT, $\Omega \text{ m}^{-1}$) between May 2016 and May 2017. Prior to statistical analysis we applied the Shapiro–Wilk test to examine normality of the residuals. Spatial analysis of soil electrical resistivity at different soil depths (0-30, 30-60, 60-90 and 90-150 cm) were examined using the Kriging interpolation method (Empirical Bayesian Kriging Simulations). All geostatistical analyses were run with ArcGIS v. 10.5 for Windows (ArcGIS Desktop, ESRI 2018). The relative contributions of different sources to xylem water were estimated with MixSIAR package (Bayesian isotope analysis mixing model in R) <https://cran.r-project.org/web/packages/MixSIAR/>

Results

Analysis of rainfall trends and dry periods

The pluviometric analysis showed a historical average rainfall of 780 mm, presenting a reduction of $\sim 17\%$ (-130 mm anomaly) for the last 10 years and a decrease of $\sim 26\%$ (-201 mm anomaly) for the last 5 years (Fig. S1, top). The months from may to october are the ones presenting the greater rainfall reduction (25%, average), with june and august showing anomalies of up to -32% (Fig. S1, bottom). February is the only month presenting a positive anomaly of + 72% (24 mm, average). The highest precipitation recorded corresponds to 2007 with a pluviometric anomaly of +510 mm. Four markedly dry years were observed with anomalies of -390 mm (1996), -486 mm (1999), -424 mm (2012) and -583 mm (2013), the year 2013 being extremely dry. In the analysis of SPEI index we observed more humid years (27) than dry ones (23) within a period of 50 years. Three very humid periods were also observed (SPEI +1.65; 1973-76, 1991-95 and 2006-14) as well as two years with extreme humidity (SPEI +2; 1993 and 2010). Drought trends are well marked for Sierra de Santa Rosa, as well three very humid periods with values above +1.55 SPEI (1977-82, 1984-85 1997-2002) and one extremely dry period (SPEI -2; 2011-13), 2013 being the record dry year (SPEI -2.63). Our 13-month study occurred during a moderately dry period (SPEI -0.85 average).

Time-lapse ERT survey: wet and dry season

We examined the relationship between electrical resistivity and soil moisture content, observing higher moisture content values corresponding with low soil resistivity values ($P > 0.001$, $R^2 = 0.58$). The color gradient along the soil profile (0-150 cm depth) depicts regions of soil humidity, with high content in blue (65% soil moisture content, SMC, $37 \Omega \cdot m$) towards low humidity regions in red (15% SMC, $\geq 695 \Omega \cdot m$) (Figs. 3 and 4). Before, we monitored *Tillandsia* density on trees in several places to identify plots with low and high *Tire* presence. Sites with low *Tire* density were restricted to only one quadrant of the tree canopy (Fig. 1a) compared to high density plots where *Tire* occupied the whole canopy (Fig. 1b). Also, there were significant differences in *Tire* number depending on *Quercus* species and density. Thus, *Quca* exhibited 48 ± 15.3 and 16 ± 6.2 , while *Qupo* presented 39 ± 11.2 and 109 ± 33.4 low and high density respectively.

High infestation site

We observed significant differences between wet and dry seasons for the mean ERT tomogram values ($P < 0.001$; 287.24 ± 23 vs 616 ± 82.42 , for wet and dry respectively). We observed that *Qupo* trees (circles) were distributed over the regolithic material while *Qrec* (crosses) were established on top of infiltration regions (Figs. 2a, b). In the wet season occurring between June and October 2016, the 3D-slicer at 0-30 cm depth, presented the lowest resistivity values (average $125 \Omega \cdot m$) corresponding to $\sim 24\%$ SMC. Along the soil profile, we identified a dryness gradient, observing with the 3D-slicer between 90 to 150 cm depth the highest resistivity values ($\geq 695 \Omega \cdot m$), however they were associated to highly defined regions of $SMC \geq 60\%$ (88 a $37 \Omega \cdot m$) (Fig. 2a) corresponding to infiltration regions (*i.e.* fractures).

For the dry season in the high infestation plots, between November 2016 and May 2017, recorded resistivity values of 285 to $617 \Omega \cdot m$ (18 to 16% SMC) were observed for the first 30 cm of soil (Fig. 3a). The 3D-slicer corresponding to the 60 to 90 cm layer showed the highest resistivities in the ERT tomogram with values $\geq 695 \Omega \cdot m$. Whereas, the 3D-slicer for the 90-150 cm layer was the one presenting regions with the lowest values $\leq 37 \Omega \cdot m$ with well-defined humidity regions (blue color). Infiltration regions are observed along the soil depth gradient, ranging from dry-green in the upper slice to blue in the lower slicer (X axis: 10 to 30 m, Y axis: 0 to 10, a central region). The regions from orange to red are the areas where it is spatially distributed the regolithic material (weathered rock).

Low infestation sites

In the site with low *Tire* infestation, there was no significant differences between the wet and dry periods for the mean ERT-3D Slicer Tomogram values ($P < 0.05$; $286.17 \pm 21 \Omega \cdot m$ wet season vs $315.81 \pm 105 \Omega \cdot m$ dry season, respectively). For the wet season, regions of very low resistivity (37 to $145 \Omega \cdot m$) were observed within the first 90 cm of depth where infiltration regions are observed in blue and showing in yellow the regions where weathered material predominates (Fig. 2b). The superficial 3D-slicer also exhibited spatial variability for the SMC (17 to 65%). Tree positions in the plot for both *Qupo* and *Quca* are related to areas with low resistivity (45 to $175 \Omega \cdot m$) in particular the 60 to 90 cm layer. This layer in the wet season showed the highest SMC, with a 72% of blue area corresponding to $\sim 44\%$ SMC ($\leq 37 \Omega \cdot m$), whereas regions in yellow and red indicate the

presence of regolithic material. Regolithic material with no or very low humidity ($\geq 695 \Omega \cdot \text{m}$) neighboring soil of very low humidity ($\geq 275 \Omega \cdot \text{m}$) was observed in the 90-150 cm 3D-slicer.

For the dry season, all 3D-slicers showed higher resistivities, for instance 0-30 and 90-150 cm 3D-slicers showed predominant values between 550 to 725 $\Omega \cdot \text{m}$. The layer from 60-90 cm distinguished from the others by the very heterogeneous SMC and resistivity values, marking very abundant regions of humidity (18% SMC, $\leq 33 \Omega \cdot \text{m}$) (Fig. 3b).

Geospatial and temporal water use

The geologic substrate in the oak forest from Sierra de Santa Rosa is characterized by regolithic materials (weathered rock) which is distributed along the ground profile (0-150 cm depth). The regolith isotopic signatures in our collecting site were $\delta^{18}\text{O} -5.88 \pm 1 \text{‰}$ and $\delta\text{D} -65.94 \pm 11 \text{‰}$, while the mean isotopic signatures for the soil were $\delta^{18}\text{O} -7.32 \pm 3 \text{‰}$ and $\delta\text{D} -75.8 \pm 32 \text{‰}$. On the other hand, the natural abundance of dew ranges from $\delta^{18}\text{O} -10.35$, $\delta\text{D} -114.27 \text{‰}$ to $\delta^{18}\text{O} -9.17 \text{‰}$, $\delta\text{D} 99.11 \text{‰}$ (Fig. 4.1b).

Sites with high *Tire* infestation showed significant difference in xylem isotopic signal respect to low infestation ($P < 0.001$, Fig. 4.1, 4.2, 4.3), as well as season (wet and dry, $P < 0.001$, Fig. 4.1, 4.2, 4.3). Also, *Qupo* and *Quca* showed significantly different isotopic signatures ($P < 0.04$), with *Qupo* exhibiting the most impoverished isotopic signatures during the dry season (*Qupo* = $\delta^{18}\text{O} - 9.1 \pm 2 \text{‰}$, $\delta\text{D} -92.16 \pm 34$ vs *Quca* = $\delta^{18}\text{O} - 7.14 \pm 2 \text{‰}$, $\delta\text{D} -81.22 \pm 11$) and for sites with high infestation ($\delta^{18}\text{O} - 8.7 \pm 4 \text{‰}$, $\delta\text{D} -87.33 \pm 37 \text{‰}$, respect). During the dry season, both *Qupo* and *Quca* used stored water from the regolith (Fig. 4.1a-b, 4.3a-f, 4.4a-f), contributing with $\sim 33\%$ in *Qupo* and $\sim 40\%$ in *Quca* of their water demand (Fig. 5 bottom). Whereas in the rainy season, the regolith contributed with up to 35% of the water for *Quca*, and less than 10% for *Qupo* (Fig. 5 top).

Since *Tillandsia* acquires water from the atmosphere, we use *Tire* isotopic water values as a source indicator of atmospheric humidity. We observed that the highly infested *Qupo* in the dry season presented *Tire* isotopic water values for up to 22% (Figs. 5, 4.1b, 4.2f, 4.3b, d, 4.4b), whereas in the rainy season *Tire* contributed with $\sim 13\%$ (Fig. 4.1d, f, h, 4.2b, d), decreasing at the same time the water used from the regolith ($\sim 7\%$). In the rainy season, for *Qupo* and *Quca* at both infestation sites, the main water source was the 0-30 cm soil

profile (~33%) while in the dry season it was from the regolithic material (~35%). For the relative contribution of water sources to *Tire*, we examined dew and xylem water from trees as sources. During the rainy season *Quca* was a source of water to *Tire* contributing with up to 17% of its water demand in the high infestation site. The contribution by *Qupo* was less than 7% and in sites with low infestation (Fig. 6), while *Qupo* did not contributed as a water source in the wet season when *Tire* only depended on dew (100%). During the dry season, the water contributions by the two species began to be more important, with *Qcat* contributing ~ 34% and *Qupo* 14%, while in the low infestation site, *Qupo* contributes only ~ 6% of *Tire* water demand. Thus, for the high infestation site, *Tire* isotopic signatures established on *Quca* were similar to *Quca* twigs water, both of them showing values above the local meteorological water line (Fig 4.1b, d, f, h, 4.2d).

Distribution of *d*-exces in rainfall, dew and *Tillandsia recurvata*

Deuterium excess (*d-excess*) values in precipitation indicate changes in the conditions at the moisture sources and recycling processes along the moisture tracks (Chakraborty, Belekari, Datye, & Sinha, 2018). These differences are clearly discernible when identifying the moisture sources based on the analysis of *d-excess* values of precipitation water (Araguás-Araguás, Froehlich, & Rozanski, 2000). Mean and standard deviations of rainfall, dew and *Tire* values were 2.45 ± 2.4 ‰, -29.82 ± 2.73 ‰ and -15.53 ± 0.98 ‰, respectively. We identified *d-excess* significant differences for *Tire* between sites and season ($P < 0.001$), showing lower *d-excess* values for the site with low compared to high infestation (-20.938 ± 1.02 ‰ vs -7.594 ± 1.02 ‰, Fig. S2) and during the dry compared to the wet season (-19.365 ± 0.977 ‰ vs -9.167 ± 1.07 ‰). The range of *d-excess* values shown on the gray band (-34.4 ‰ to -24.2 ‰, Fig. S2) are the result of enhanced evaporation through processes such as dew formation, while the values of rainfall are close to the Meteorological Water Line, *d-excess* ± 10 ‰.

Discussion

Symptoms of either decaying or mortality in forest are frequently reported to occur as spots within the forest matrix (Allen et al., 2010; Nate McDowell et al., 2018). A reason for this pattern might be related to the variability in the substrate sustaining the forest, the

geodiversity (Brantley et al., 2017). Differences in soil depth, rock outcropping, rock fracturing, fracture depth, etc., may affect the hydrology at specific sites (Rodriguez Robles et al., 2020). These geologic differences may subsequently set conditions in terms of exposing trees to divergent degrees of drought and levels of stress. Sites imposing greater stress may weaken tree condition affecting for instance, the synthesis of secondary compounds for defense and becoming more susceptible to diseases and pest invasion. In this way, sites exhibiting a geodiversity that reduces water storage may harbor tree stands showing decay, mortality or just greater susceptibility to climatic variability.

In this study, we presented evidence that differences in geodiversity are likely related to *Tillandsia recurvata* infestation. Thus, when comparing infestation sites, it was clear that high infestation sites coincided with substrates showing the highest resistivity at lower depths. For instance, during the wet season the high infestation site showed higher resistivities than low infestation already at the 30 – 60 cm layer (Fig. 2a). These high resistivities almost predominate in the layer from 60 – 90 cm whereas, in the low infestation site this layer is still dominated by very low resistivities (ci. $37 \Omega \cdot m$, Fig. 2b). During the dry season, high resistivities were observed at the top layer (0 - 30 cm) in both the high and the low infestation sites, however in the low infestation resistivities decreased in the following layer (30 – 60), indicating greater water availability. The high infestation remained with similar high resistivities as the top in the 30 to 60 cm layer and increased to the highest in the 60 – 90 cm depth ($695 \Omega \cdot m$, Fig. 2a).

As mentioned before, resistivities depended on the structural components of a particular substrate layer, therefore in the wet season the recorded high resistivities were a consequence of the predominance of regolith and rocks with different degrees of fracturation. This distinctive differences in geodiversity imply different hydrologic routes, water holding capacities and imposition of drought conditions affecting tree stands performance. It is very likely that the more limiting geologic conditions for the vegetation likely contributed to lower water availability as corroborated by the soil water content (Figs. 2, 3) and the leaf water potential (Fig. S3). This, may eventually weakened the forest stand, allowing the increase of *Tire* population densities on trees (Fig. 1b). One hypothesis suggests that the weakening of tree condition would emerge as a consequence of a lower substrate humidity and long-lasting stress in sites with predominance of regolith and rocks

(high infested, Anderegg *et al.* 2015). As a result, under these humidity conditions, trees may reduce the synthesis of secondary compounds for defense becoming more susceptible to pest's infestation (Landhäusser & Lieffers, 2012; Sala, 2009). This might be the case for *Tillandsia* success in infesting oak at this forest.

Once installed on the tree, *Tire* apparently switched from an epiphytic to a parasitic plant. For instance, Pérez-Noyola *et al.* (2020) reported that *Tire* becomes what they called “a structural parasite” on mezquite (*Prosopis laevigata*), since *Tire* ryzoids are capable to penetrate mezquite's bark reaching and blocking its vascular conducts, however this work did not reveal uptake from tree resources. This appears to be the case in oak, but additionally our results revealed that *Tire* used not only dew (gray band, Fig. 8) but also oak xylem water, with *Quca* contributing with up to 34% of *Tillandsia* water demand during the dry season in the high infestation site (Fig. 4.4d, f). At least in infested *Quca*, *Tillandsia* used tree water along the whole year.

With *Tillandsia* taking water from the tree, we expected to observe infested trees under a greater water stress than low infested trees, however the opposite observation was the rule. Using, leaf water potentials from both infestation treatments we noticed that trees from high infestation sites presented less negative average values than low infestation trees (-1.39 vs.

- 1.54 MPa respectively, Fig. S3). Further examination showed that this result coincided with the observation that *Tillandsia* functions as a source of water for both oaks, in particular for *Qupo* that acquired up to 22% of its water demand during the drought period and high infestation conditions (Fig. 5). It appears that the lower plant water potentials of both oak species under high infestation conditions may have resulted from *Tire* acting as a via to acquire atmospheric water by oak. This suggest that the observed decay in the high infested trees might not only be the result of *Tire* high densities but perhaps from either a predisposition to the attack by pests including fungus, bacteria and insects on weakened trees or from the fact that *Tillandsia* plants might also profit from assimilates produced by oak trees throughout the invagination of tree vascular bundles.

It is well known that pests and other forest pathogens contribute to the process of forest mortality under drought conditions. Many fungi and insects, for example, attack weakened trees by drought, accelerating their death (Desprez-Loustau, Marçais, Nageleisen, Piou, &

484 Sci., 2006; Jactel et al., 2012; Martínez-Vilalta, Lloret, & Breshears, 2012). In the first
485 case, the presence of fungi of the genus *Phytophthora* which is considered the most
486 important pathogen of woody plants, causes massive death of roots in oak forests, hence
487 reducing tree's capability for water uptake and nutrient capture (N. G. McDowell, 2011;
488 Sevanto, McDowell, Dickman, Pangle, & Pockman, 2014). It has also been reported that
489 *Phytophthora* causes foliar symptoms similar to those of drought, *i.e.* necrotizing leaves
490 and cracking branches. Throughout tree inspections at the site, we identified these same
491 symptoms in leaves and branches, as well as fruiting bodies at the base of trunks, including
492 *Tire* penetrating the bark and cracks in branches. We hypothesize that pathogenic fungi
493 could open the way to the incursion of *Tire* roots into tree conductive system. Thus, *Tire*
494 could forage water and solutes when the tree is weakened by pathogens that also feed on
495 carbon and nutrients from the living cells, damaging the tree tissues that carry out
496 carbohydrates, while triggering a tree defensive response (Oliva, Stenlid, & Martínez-
497 Vilalta, 2014). This response is based on investing many sugars to produce defensive
498 secondary compounds, likely contributing to trees death by starvation. As a second
499 hypothesis, in a stressful environment, *Tire*, through its rhizoids, could be releasing
500 hydroperoxycycloartan compounds that acts as an antibiotic (allelopathic) causing bud
501 death and foliage abscission (Neumann, 2004). This could explain branches death due to a
502 vicious cycle of increased colonization - more shade - more allelopathic effect - fewer buds
503 - less foliage for photosynthesis.

504 In terms of photo-assimilates uptake by *Tire*, it has already being established that some
505 stem hemiparasites such as cuscuteae, mistletoes, etc.; even though they present
506 photosynthesis, still they capture organic carbon from the host xylem (Bell & Adams, 2011;
507 Těšitel, 2016). The importance of taking up these assimilates from the host become more
508 relevant when the hemiparasite own photosynthesis is limited by either reduced light
509 incidence or mineral nutrient deficiency (Těšitel, Těšitelová, Fisher, Lepš, & Cameron,
510 2015). *Tillandsia recurvata* is a monocot belonging to the *Bromeliaceae* that are overall
511 considered epiphytic plants. These are generally plants of approximately 5-15 cm high,
512 which grows on trees and shrubs, although also on the power lines and rocks. Its leaves are
513 grayish recurved, and present terminal inflorescence, generally with one or five flowers. At
514 the biogeographic level, it is distributed in tropical and subtropical countries, including

Mexico (Bernal, Valverde, & Hernandez-Rosas, 2005). Part of its success to get established on several surfaces relates to its capacity to fix atmospheric nitrogen and its CAM photosynthetic pathway (Diaz-Alvarez, de la Barrera, Barrios-Hernandez, & Arroniz-Crespo, 2020; Victoriano-Romero et al., 2020). Although, *Tillandsia* appears to function as a hemiparasitic plant, these previous characteristics suggest that *Tire* may not suffer of insufficient photosynthesis and lack of nitrogen to be forced to acquire host assimilates. Still, this is an issue that requires to be investigated.

In conclusion, this study shows that the structural composition of the substrate (*i.e.* geodiversity) may impose different conditions of water availability to forest. This, together with the annual climatic variability may enhance drought stress conditions that weaken tree forest allowing the infestation by *Tillandsia* and likely pathogenic fungus. The rise in temperatures may also play an additional role of *Tire* infestation since its presence in mountain ecosystems occurred within the last decade. *Tire* maintains a tropical and subtropical distribution however it is very likely that warmer temperatures will allow *Tire* to expand its distribution range into higher altitudes.

Author Contributions

URR and TA contributed equally: Conceptualization, Methodology, Formal analysis, Writing - review & editing and Funding acquisition.

Declaration of competing interest

The authors declare that they have no known competing financial interests or personal relationships that could have appeared to influence the work reported in this paper.

Data Availability Statement

We declare the data that support the findings of this study are available from the corresponding author upon reasonable request.

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698 **Figure captions**

699

700 **Figure 1.** Plant density of *Tillandsia recurvata* and their orientation in the canopy for, **a)**
701 low and **b)** high infestation.

702 **Figure 2.** 3D-ETR slicer tomograms in mixed oak plots (*Q. potosina* and *Q. castanea*) with
703 **a)** high and **b)** low *T. recurvata* infestation during the rainy season. The 3D slicer shows the
704 relationship between soil resistivity (ohm meter) and moisture content water (MCW) at
705 every 30 cm depth, except the last layer that is 60 cm depth. Symbols indicate the presence
706 of oak trees, with circles corresponding to *Qupo* and crosses to *Quca*.

707 **Figure 3.** 3D-ETR slicer tomograms in mixed oak plot (*Q. potosina* and *Q. castanea*) with
708 **a)** high and **b)** low *T. recurvata* infestation during the dry season. The 3D slicer shows the
709 relationship between soil resistivity (ohm, meter) and moisture content water (MCW) at
710 every 30 cm depth, except the last layer that is 60 cm depth. Symbols indicate the presence
711 of oak trees, with circles corresponding to *Qupo* and crosses to *Quca*.

712 **Figure 4.1.** $\delta^2\text{H}$ and $\delta^{18}\text{O}$ isotopic composition of xylem sap (trunk, twig and *Tire*) of both
713 *Quercus potosina* and *Quercus Castanea* as well as soil water in mixed forest plots
714 presenting low and high *Tire* infestation. The different panels show the water source
715 determined in xylem water between May and August 2016: **(a, b)** May, **(c, d)** June, **(e, f)**
716 July, **(g, h)** August.

717 **Figure 4.2.** $\delta^2\text{H}$ and $\delta^{18}\text{O}$ isotopic composition of xylem sap (trunk, twig and *Tire*) of both
718 *Quercus potosina* and *Quercus Castanea* as well as soil water in mixed forest plots
719 presenting low and high *Tire* infestation. The different panels show the water source
720 determined in xylem water between September and November 2016; **(a, b)** September, **(c,**
721 **d)** October, **(e, f)** November.

722 **Figure 4.3.** $\delta^2\text{H}$ and $\delta^{18}\text{O}$ isotopic composition of the xylem sap (trunk, twig and *Tire*) of
723 both *Quercus potosina* and *Quercus Castanea* as well as soil water in mixed forest plots
724 presenting low and high *Tire* infestation. The different panels show the water source
725 determined in xylem water between December 2016 and February 2017; **(a, b)** December,
726 **(c, d)** January, **(e, f)** February.

Figure 4.4. $\delta^2\text{H}$ and $\delta^{18}\text{O}$ isotopic composition of the xylem sap (trunk, twig and *Tire*) of both *Quercus potosina* and *Quercus Castanea* as well as soil water in mixed forest plots presenting low and high *Tire* infestation. The different panels show the water source determined in xylem water between March and May 2017; (a, b) March, (c, d) April, (e, f) May.

Figure 5. Relative mean contribution of soil water sources and *Tire* water identified from xylem water extracted from oak (*Qupo* and *Quca*) exhibiting low and high *Tire* infestation during the rainy (**top**) and dry (**bottom**) seasons. Xylem water was obtained from five plants and the contribution of each source was obtained through MixSIAR Bayesian models. Soil layers include; H1: upper soil layer between 0–20 cm, H2: lower soil layer between 20–40 cm and H3: groundwater (below 40 cm).

Figure 6. Relative mean contribution of dew and tree xylem water as sources for *Tillandsia recurvate* posed on oak (*Qupo* and *Quca*) with low and high infestation during the rainy (**top**) and dry (**bottom**) seasons. The contribution of each source was obtained through MixSIAR Bayesian models.