

The GLP-1 Illusion

Weight Loss Without Metabolic Health

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Abstract

GLP-1 receptor agonists (GLP-1s) have been widely adopted as a pharmaceutical treatment for obesity. Marketed as a breakthrough intervention, they are positioned as a solution to one of the most pressing public health challenges of the modern era. However, while GLP-1s lead to weight loss, they do not restore metabolic health. Their effects are drug-dependent, and clinical data show that once treatment stops, weight regain is common, and metabolic markers often revert to baseline.¹

The core issue is this: obesity is a symptom, not the root cause of metabolic dysfunction. Effective long-term health solutions require addressing insulin resistance, mitochondrial function, and metabolic flexibility. Weight loss alone does not resolve these underlying issues. This paper outlines why GLP-1s should be understood as a tool for symptom management rather than a cure for metabolic disease.

GLP-1s fit into the modern healthcare model as a chronic treatment, not a curative intervention.² The pharmaceutical industry optimizes for long-term drug reliance, and the systemic incentives of medicine prioritize weight loss as a measurable outcome, even if metabolic dysfunction remains. This paper highlights why GLP-1s succeed as a business model while failing to provide true metabolic restoration.

This analysis serves as a case study that directly applies the systemic failures outlined in *The Chronic Crisis*, *Metabolic Overload*, and *Metabolic Eating*. These papers provide a deeper examination of the structural, biological, and behavioral factors contributing to the modern health crisis. Understanding GLP-1s within this broader context clarifies how modern medicine approaches metabolic disease—not by fixing the system, but by managing symptoms in a way that sustains long-term pharmaceutical dependence.

I. Introduction

GLP-1 receptor agonists (GLP-1s) have been widely adopted as a pharmaceutical treatment for obesity. They are marketed as a breakthrough intervention, with claims that they address one of the most pressing public health challenges of the modern era. However, while GLP-1s lead to weight loss, they do not necessarily restore metabolic health.

This paper examines the role of GLP-1s within the broader chronic disease framework. It explores what these drugs do, what they do not do, and how they fit into the existing medical and pharmaceutical landscape. The goal is not to criticize or defend GLP-1s but to describe their function and limitations objectively.

The central issue is this: obesity is a symptom, not the root cause of metabolic dysfunction. Effective long-term health solutions require addressing insulin resistance, mitochondrial function, and metabolic flexibility. Weight loss alone does not resolve these underlying problems. This paper will outline why GLP-1s are best understood as a tool for symptom management rather than a cure for metabolic disease.

Understanding how GLP-1s fit within the broader system of chronic disease management provides insight into how medical treatments are developed, prescribed, and maintained. This paper will assess GLP-1s within that framework, showing how their use aligns with existing healthcare incentives and long-term treatment models.

II. The Metabolic vs. Obesity Fallacy

Obesity is often framed as the core problem, but it is merely a visible symptom of deeper metabolic dysfunction. Metabolic health is not defined by body weight alone; it depends on the body's ability to regulate energy, maintain insulin sensitivity, and efficiently adapt to different fuel sources.

- Obesity is one possible outcome of metabolic dysfunction, but not the only one.
- Weight loss does not guarantee metabolic restoration.
- Thin individuals can have significant metabolic dysfunction.
- Metabolic health is defined by functional energy regulation, not by body weight alone.

Because obesity is easy to measure, it has become the primary target of pharmaceutical interventions. However, treating obesity without addressing the metabolic dysfunction beneath it results in temporary solutions rather than long-term health improvements. If core issues

such as insulin resistance and mitochondrial dysfunction remain uncorrected, the underlying problem persists even if weight decreases.

GLP-1s primarily act by reducing appetite, leading to lower food intake and subsequent weight loss. While this may improve certain health markers in the short term, it does not inherently resolve the physiological mechanisms driving metabolic disease. Studies show that metabolic benefits from GLP-1 therapy disappear after discontinuation¹, reinforcing that they manage symptoms rather than cure the underlying dysfunction.

III. What GLP-1s Fix (And What They Don't)

GLP-1 receptor agonists function by mimicking the incretin hormone GLP-1, which regulates appetite and insulin secretion. Their primary mechanism of action is appetite suppression, leading to reduced caloric intake and subsequent weight loss. However, weight loss alone does not equate to metabolic restoration.

What GLP-1s Do

- Suppress appetite, leading to lower food intake.
- Improve short-term glycemic control by increasing insulin secretion.
- Reduce body weight, alleviating some strain on the system.

What GLP-1s Do Not Do

- They do not restore insulin sensitivity³
- They do not fix mitochondrial dysfunction⁴
- They do not improve metabolic flexibility
- They do not resolve chronic inflammation or hormonal dysregulation⁵

While GLP-1s lead to measurable improvements in body weight and short-term metabolic markers, their effects are largely symptomatic. The core metabolic dysfunction—dysregulated insulin signaling, impaired mitochondrial function, and systemic inflammation—remains unaddressed. GLP-1s temporarily improve glucose control and inflammation while in use, but they do not induce lasting metabolic adaptation. Once discontinued, these markers frequently return to pre-treatment levels, reinforcing their role as a symptom management tool rather than a curative intervention.⁵ A person on GLP-1s might eat less and lose weight, but their metabolic health remains fragile. This is why most patients regain weight after discontinuing treatment—the underlying system was never repaired.¹

IV. The Holy Grail of Pharma

GLP-1 receptor agonists are not just another drug—they represent the perfect pharmaceutical product from a business standpoint. Their financial success is driven by two key factors: the size of the potential customer base and the necessity for long-term use.

The Massive Addressable Market

The U.S. adult population is approximately 260 million, with 73% classified as overweight or obese.⁶ This means roughly 189.8 million individuals could be eligible for GLP-1 therapy. While not all will use these drugs, adoption rates will depend on medical eligibility, prescription trends, cost, and patient adherence.

Projected Revenue Over the Next Decade

The average annual cost of GLP-1 therapy is \$14,453.⁷ If even 10-20% of eligible individuals remain on the drug long-term, the potential revenue is:

$$(19 \text{ million to } 38 \text{ million people}) \times 14,453 \text{ USD/year} \times 10 \text{ years} = \$2.7 - \$5.5 \text{ trillion}$$

For context, the entire U.S. healthcare expenditure is around \$4.3 trillion annually. Over a decade, GLP-1s alone could generate revenue comparable to the entire annual U.S. healthcare spend. This positions them as one of the most lucrative pharmaceutical products in history.

To reinforce the scale of this opportunity, the revenue potential can be expressed as:

$$\text{Number of Customers} \times \text{Lifetime Revenue Per Customer} = \text{Total Revenue Potential}$$

In the case of GLP-1s, the combination of a vast potential customer base and exceptionally high lifetime revenue per user—due to the necessity for long-term treatment—creates an unprecedented market opportunity. This simple equation highlights why GLP-1 receptor agonists represent one of the most lucrative pharmaceutical products in history.

The Ideal Pharmaceutical Product

GLP-1s align perfectly with the pharmaceutical industry's financial model because they offer:

- A large and expanding customer base.
- A treatment that requires lifelong adherence for sustained benefits.
- Institutional and government reimbursement, ensuring steady revenue.

A Perfectly Aligned Incentive System

From a corporate standpoint, there is no better scenario. A single drug class that combines a high number of users with high lifetime revenue per user is the ideal pharmaceutical product. The incentives for GLP-1 expansion are therefore not just medical but economic: these drugs maximize profitability while fitting seamlessly into the chronic disease management model².

The financial incentives of GLP-1s explain why pharmaceutical companies will continue investing heavily in expanding their use cases—not just for obesity, but for diabetes, cardiovascular risk reduction, and additional indications. This is not about bad intentions; it is about the natural optimization of the healthcare system's economic structure.

V. Why GLP-1s Fit the Business Model

GLP-1s do not restore metabolic health; they create the appearance of it by inducing weight loss while leaving underlying dysfunction uncorrected. Weight loss is a visible change, but it does not equate to true metabolic function. This distinction is crucial because it explains why GLP-1s align so well with the existing chronic disease treatment model.

GLP-1s vs. Bariatric Surgery – Management vs. Restoration

GLP-1s function as cosmetic surgery for metabolism. They make the body appear healthier by reducing weight, but they do not fix the underlying dysfunction. The fundamental issues—insulin resistance, mitochondrial inefficiency, and metabolic inflexibility—remain uncorrected. Patients feel and look better in the short term, reinforcing the illusion that the problem has been solved. Unlike GLP-1s, which rely on continuous drug administration to sustain weight loss, bariatric surgery permanently alters gut hormones (GLP-1, PYY, ghrelin) and bile acid signaling, leading to sustained metabolic adaptation—even after weight stabilization.

In contrast, bariatric surgery induces long-term bariatric surgery leads to sustained insulin sensitivity improvements, increased metabolic flexibility, and even diabetes remission.⁴ Unlike GLP-1s, which only work while actively taken, the effects of surgery persist even after the initial weight loss phase. The difference is clear: surgery rewires metabolism, while GLP-1s merely suppress appetite.

The Business of Symptom Management

The chronic disease business model ensures that solutions prioritize symptom management over actual resolution. The food industry creates metabolic dysfunction by flooding the

market with ultra-processed, insulin-spiking foods. The pharmaceutical industry responds by developing drugs that treat the symptoms of this dysfunction without addressing its cause. The healthcare system benefits from managing chronic conditions rather than curing them.

GLP-1s fit seamlessly into this structure. They reduce a symptom—obesity—but do not eliminate the metabolic dysfunction that drives it. As a result, they function as a long-term management tool rather than a curative intervention.

This is not a failure of the pharmaceutical industry; it is a predictable outcome of how the healthcare system is structured. When economic incentives favor symptom management over disease resolution, treatments will naturally align with that reality². The goal is not to eliminate metabolic disease—it is to create a treatment model that ensures continuous patient reliance.

VI. The People Within the System

GLP-1s are not the product of deception or malice. They exist because the system optimizes for treatments that align with its incentives. Everyone involved—pharmaceutical researchers, doctors, and patients—believes they are contributing to a meaningful solution.

Pharmaceutical scientists develop drugs that effectively reduce weight and improve short-term metabolic markers. From their perspective, they are addressing a major public health issue. Doctors see weight loss, lower blood sugar levels, and improved patient outcomes. Within the framework they operate in, GLP-1s are a valuable tool. Patients experience significant benefits, including appetite suppression, weight loss, and improved health markers. However, these effects are drug-dependent.

There is no orchestrated effort to mislead—each part of the system functions as designed. Pharmaceutical companies optimize for profitable, long-term treatments because that is how they sustain themselves. Doctors prescribe within their guidelines, which prioritize treating obesity as a primary metric. Patients seek solutions for weight loss, and GLP-1s provide a tangible result.

A System That Rewards Management Over Resolution

GLP-1s succeed within the system because they produce an outcome that aligns with measurable healthcare goals. However, the deeper issue remains: metabolic dysfunction is not being reversed, only managed. This is not a flaw of individual actors, but a reflection of how

modern healthcare is structured.

The pharmaceutical industry does not prioritize symptom management due to malice—it does so because the economic model incentivizes it². Doctors follow clinical guidelines that emphasize treating measurable outcomes like BMI and blood glucose. Patients, seeing tangible weight loss, believe they are improving their health. Each participant is optimizing within the system as it exists.

Yet, despite good intentions at every level, the result remains the same: metabolic disease persists, and long-term pharmaceutical reliance becomes the default treatment strategy rather than true health restoration.

VII. The Only Real Solution Is Metabolic Restoration

GLP-1s offer a short-term intervention for obesity but do not restore metabolic health. They suppress appetite, leading to weight loss, but they do not correct insulin resistance, mitochondrial dysfunction, or metabolic inflexibility. As a result, they function as a management tool rather than a curative solution.

It is psychologically comforting to believe that a simple injection or pill can solve this crisis. The idea of an easy fix is appealing. But the body is a complex system, and metabolic dysfunction cannot be reversed with a single pharmaceutical intervention. Weight loss is not metabolic health. GLP-1s alter body composition without fixing the underlying dysfunction. When patients discontinue GLP-1s, weight regain is common because the body remains in a metabolically compromised state. The healthcare system rewards symptom management, prioritizing measurable outcomes like weight loss over true metabolic restoration.

GLP-1s and the Football Helmet Effect: A False Sense of Security

The history of football helmets provides a perfect analogy for GLP-1s. Before helmets, players were more cautious, knowing that head impacts carried serious risk. But when helmets became standard, the perception of safety increased, leading to more reckless play and harder hits, ultimately resulting in more concussions and long-term brain injuries.⁸ The helmet didn't eliminate harm—it masked the danger, encouraging behaviors that made injuries worse.

GLP-1s function the same way. They give the illusion of metabolic health by facilitating weight loss, but the underlying dysfunction remains. This false sense of security can lead people to be more reckless with their diet and lifestyle, assuming the drug has "fixed"

the problem. In reality, without addressing insulin resistance, mitochondrial health, and metabolic flexibility, the dysfunction persists beneath the surface. When patients stop the drug, the issue resurfaces, often worse than before.

GLP-1s function much like wearing glasses for poor vision. Glasses correct your sight while you wear them, but once removed, your eyesight is exactly as bad as before. They don't fix the underlying function of your eyes, just as GLP-1s don't fix metabolic dysfunction—they only provide temporary symptom relief. Weight loss occurs while on the drug, but once stopped, the body returns to its previous metabolic state, often leading to weight regain and the re-emergence of insulin resistance and inflammation.

The Only Path Forward: Fixing the System, Not the Symptom

The only long-term solution is to address metabolic dysfunction at its root—insulin sensitivity, mitochondrial efficiency, and energy regulation. True metabolic restoration cannot be achieved through pharmaceuticals alone; it requires dietary and lifestyle interventions that realign with biological function. If the healthcare system does not shift its focus from symptom suppression to metabolic repair, the cycle of chronic disease management will continue.

GLP-1s demonstrate how modern medicine approaches metabolic disease—not by fixing the system, but by managing a symptom. Until metabolic health is prioritized as the true goal, pharmaceuticals will remain a tool for temporary control rather than lasting change.

This paper highlights how GLP-1s fit within the broader chronic disease system, but the actual solution is outlined in *The Chronic Crisis*, *Metabolic Overload*, and *Metabolic Eating*. These papers provide a complete framework for understanding the structural, biological, and behavioral corrections required to restore true metabolic function.

Ad astra per scientiam.

Key Takeaways

- **Weight loss is not metabolic health**

GLP-1s reduce weight, but they do not restore insulin sensitivity, mitochondrial function, or metabolic flexibility.

- **GLP-1 dependence reinforces symptom management**

Patients must remain on the drug to sustain results, as the underlying metabolic dysfunction remains unresolved.

- **The healthcare system prioritizes measurable outcomes over true solutions**

GLP-1s succeed because they produce weight loss, which is an easy-to-measure metric, even though deeper metabolic dysfunction persists.

- **Pharma profits from chronic disease management, not resolution**

Long-term GLP-1 use aligns with the financial incentives of the pharmaceutical industry, which benefits from recurring prescriptions over permanent solutions.

- **The real solution is metabolic restoration**

True health requires fixing insulin resistance, mitochondrial function, and metabolic flexibility, which cannot be achieved through pharmaceuticals alone.

- **The path to metabolic health is outlined in the full framework**

The Chronic Crisis, *Metabolic Overload*, and *Metabolic Eating* provide the comprehensive roadmap to restoring metabolic function.

Falsification Check

As Richard Feynman famously stated:

“It doesn’t matter how beautiful your theory is, it doesn’t matter how smart you are. If it doesn’t agree with experiment, it’s wrong.”

The purpose of this section is to ensure that this framework adheres to that principle. A claim, theory, or model is only meaningful if it remains consistent with observable reality.

This principle of falsification is the cornerstone of the scientific method, ensuring that only theories that withstand rigorous scrutiny remain accepted as valid explanations of reality.

There are only two possible outcomes for any falsifiable claim:

1. **Falsification:** If a premise is contradicted by empirical observations, the framework must be revised or discarded.
2. **Provisional Acceptance:** If a premise cannot be falsified, it must be provisionally accepted as the best available explanation until such time that it can be falsified.

The framework rests on the following premises, each of which must hold for the argument to remain valid:

1. **GLP-1s do not restore metabolic health.**

Weight loss alone does not equate to metabolic function. If GLP-1s truly reversed insulin resistance, mitochondrial dysfunction, and metabolic inflexibility, long-term use would not be necessary.

Falsification: If long-term studies demonstrate that GLP-1s lead to sustained metabolic health improvements after discontinuation, this premise would be invalidated.

2. **GLP-1s function as a symptom management tool, not a cure.**

If they reversed metabolic dysfunction, patients would not require lifelong use.

Falsification: If evidence emerged showing that GLP-1 users could discontinue treatment without regaining weight or experiencing metabolic decline, this premise would be disproven.

3. **The chronic disease model incentivizes long-term pharma dependency.**

The economic structure of healthcare prioritizes treatment over resolution.

Falsification: If a shift in healthcare policy or pharmaceutical research resulted in GLP-1s being prescribed as a short-term intervention with permanent metabolic restoration, this premise would be invalidated.

Until one of these premises is disproven, the framework must be provisionally accepted. This ensures that the structure of knowledge remains dynamic—always open to challenge, yet stable when no contradictions exist.

Science is not about defending ideas—it is about refining understanding. If this framework is falsified or refined, that is not a loss but a gain. I will be the first to celebrate, because it means we will have advanced our knowledge even further.

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The intent of sharing these ideas is not personal recognition but to contribute to the collective advancement of human knowledge. The goal is to make these insights as accessible as possible for all, ensuring they can be freely explored, refined, and applied.

Ethical Considerations and Competing Interests

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